

1 産業動向

| 年月 | 実質GDP 年率% | 景況感 | | | |
|----------|--------------|--------------------|--------|--------------|--|
| | | 企業動向調査 | | 日銀短観業況判断指数 | |
| | | 十六景判断指数 (好転-悪化) | | (DI) (良い-悪い) | |
| | | 全 国 | 東海三県 | | |
| 19.10~12 | ▲10.5 | ▲24.1 | 4.0 | 2.0 | |
| 20.01~03 | 1.6 | ▲44.2 | ▲4.0 | 0.0 | |
| 20.04~06 | ▲27.9 | ▲66.9 | ▲31.0 | ▲18.0 | |
| 20.07~09 | 24.5 | ▲61.4 | ▲28.0 | ▲34.0 | |
| 20.10~12 | 7.9 | ▲44.9 | ▲15.0 | ▲27.0 | |
| 21.01~03 | ▲1.0 | ▲17.1 | ▲8.0 | ▲18.0 | |
| 21.04~06 | 2.1 | 18.8 | ▲3.0 | ▲10.0 | |
| 21.07~09 | ▲1.6 | 5.2 | ▲2.0 | ▲5.0 | |
| 21.10~12 | 4.5 | 5.2 | 2.0 | ▲4.0 | |
| 22.01~03 | ▲2.1 | ▲12.1 | 0.0 | ▲2.0 | |
| 22.04~06 | 5.1 | ▲10.7 | 2.0 | ▲2.0 | |
| 22.07~09 | ▲1.2 | ▲13.3 | 3.0 | ▲2.0 | |
| 22.10~12 | 0.2 | ▲18.2 | 6.0 | 0.0 | |
| 23.01~03 | 3.7 | ▲13.7 | 5.0 | ▲1.0 | |
| 23.04~06 | 6.0 | 0.9 | 8.0 | 3.0 | |
| 23.07~09 | - | 4.8(予) | 7.0(予) | 4.0(予) | |

資料：内閣府、十六総合研究所、日本銀行

| 年月 | 景気動向指数 (岐阜・愛知:2015年=100、全国:2020年=100) | | | | | | | | | | | |
|-------|---------------------------------------|-------|-------|-------|------|-------|-------|-------|-------|----|----|----|
| | 先行系列 | | | 一致系列 | | | 遅行系列 | | | | | |
| | 岐阜 | 愛知 | 全国 | 岐阜 | 愛知 | 全国 | 岐阜 | 愛知 | 全国 | 岐阜 | 愛知 | 全国 |
| 22.2 | 104.5 | 98.7 | 113.0 | 94.4 | 86.0 | 111.2 | 96.3 | 90.5 | 100.2 | | | |
| 22.3 | 109.1 | 100.3 | 113.3 | 96.8 | 85.9 | 111.5 | 99.5 | 91.8 | 100.5 | | | |
| 22.4 | 109.8 | 100.8 | 114.1 | 98.4 | 87.4 | 111.9 | 98.7 | 93.4 | 101.3 | | | |
| 22.5 | 110.0 | 99.2 | 112.7 | 99.1 | 87.6 | 111.3 | 100.2 | 96.4 | 101.2 | | | |
| 22.6 | 111.0 | 97.5 | 112.3 | 99.7 | 87.2 | 113.8 | 101.0 | 97.0 | 102.7 | | | |
| 22.7 | 106.6 | 96.5 | 111.4 | 101.7 | 88.0 | 114.0 | 99.8 | 98.3 | 102.5 | | | |
| 22.8 | 107.6 | 99.7 | 112.9 | 102.3 | 90.2 | 115.2 | 101.4 | 97.6 | 103.7 | | | |
| 22.9 | 107.0 | 97.3 | 110.8 | 101.8 | 90.7 | 114.6 | 106.0 | 99.9 | 104.0 | | | |
| 22.10 | 107.5 | 97.2 | 110.7 | 103.2 | 90.1 | 114.2 | 108.8 | 100.7 | 104.1 | | | |
| 22.11 | 107.3 | 97.8 | 109.6 | 102.8 | 90.7 | 113.8 | 107.4 | 101.2 | 104.6 | | | |
| 22.12 | 107.7 | 96.5 | 108.9 | 103.0 | 91.0 | 113.5 | 106.4 | 100.4 | 104.5 | | | |
| 23.1 | 98.0 | 99.0 | 108.0 | 97.3 | 90.2 | 111.5 | 105.2 | 99.0 | 105.2 | | | |
| 23.2 | 98.2 | 98.9 | 108.9 | 98.7 | 92.2 | 114.2 | 108.1 | 98.8 | 104.8 | | | |
| 23.3 | 97.1 | 96.2 | 108.0 | 100.7 | 90.7 | 114.1 | 104.3 | 97.9 | 105.0 | | | |
| 23.4 | 92.4 | 97.3 | 108.1 | 97.9 | 91.2 | 114.2 | 108.9 | 96.5 | 105.6 | | | |
| 23.5 | 97.4 | 97.0 | 109.1 | 101.2 | 91.8 | 114.3 | 108.0 | 95.3 | 106.9 | | | |

資料：岐阜県統計課、愛知県統計課、内閣府

3 消費関連

| 年月 | 商品販売額 (百貨店販売額+スーパー販売額)(店舗調整前) | | | | | | 消費支出 (二人以上の世帯) (円) | | | | | |
|-------|-------------------------------|------|-----------|------|---------|------|--------------------|-------|-----------|-------|---------|------|
| | 岐 阜 | | 愛 知 | | 全 国 | | 岐 阜(岐阜市) | | 愛 知(名古屋市) | | 全 国 | |
| | (百万円) | 前年比 | (百万円) | 前年比 | (億円) | 前年比 | 前年比 | 前年比 | 前年比 | 前年比 | 前年比 | |
| 2020 | 281,244 | 2.1 | 1,345,724 | ▲4.3 | 195,050 | ▲5.4 | 304,271 | 5.9 | 282,283 | ▲1.8 | 277,926 | ▲5.3 |
| 2021 | 284,474 | 0.7 | 1,368,559 | 1.3 | 199,071 | 0.9 | 306,115 | 0.6 | 263,912 | ▲6.5 | 279,024 | 0.4 |
| 2022 | 283,791 | ▲0.2 | 1,406,226 | 2.8 | 206,603 | 3.8 | 313,314 | 2.4 | 319,344 | 21.0 | 290,865 | 4.2 |
| 22.6 | 22,733 | ▲5.3 | 112,981 | 1.8 | 16,735 | 1.9 | 279,116 | ▲0.6 | 295,370 | 13.4 | 276,885 | 6.4 |
| 22.7 | 23,704 | ▲0.3 | 120,631 | 2.5 | 17,704 | 3.3 | 272,886 | ▲8.5 | 312,127 | 16.2 | 285,313 | 6.6 |
| 22.8 | 23,812 | ▲2.6 | 112,662 | 2.5 | 16,776 | 4.3 | 264,414 | ▲9.1 | 289,070 | 24.1 | 289,974 | 8.8 |
| 22.9 | 22,254 | ▲1.5 | 110,044 | 3.5 | 16,304 | 4.7 | 357,211 | 35.1 | 319,461 | 41.3 | 280,999 | 5.9 |
| 22.10 | 23,614 | 2.4 | 118,166 | 3.7 | 17,326 | 4.9 | 329,997 | 11.6 | 326,432 | 25.5 | 298,006 | 5.7 |
| 22.11 | 23,139 | 0.2 | 117,981 | 1.8 | 17,590 | 3.0 | 305,708 | ▲19.2 | 363,309 | 45.7 | 285,947 | 3.2 |
| 22.12 | 28,888 | 2.4 | 151,225 | 3.3 | 22,266 | 4.1 | 403,263 | ▲2.8 | 339,630 | 20.0 | 328,114 | 3.4 |
| 23.1 | 24,431 | ▲0.5 | 121,302 | 3.1 | 17,681 | 5.5 | 309,517 | ▲6.0 | 308,429 | 6.1 | 301,646 | 4.8 |
| 23.2 | 21,231 | ▲3.3 | 106,147 | 3.8 | 15,820 | 5.2 | 290,664 | 4.3 | 262,429 | 8.4 | 272,214 | 5.6 |
| 23.3 | 22,374 | ▲2.3 | 117,460 | 0.8 | 17,669 | 3.6 | 317,740 | ▲4.2 | 294,183 | ▲19.5 | 312,758 | 1.8 |
| 23.4 | 22,720 | 0.2 | 113,779 | 2.3 | 17,095 | 5.2 | 316,687 | 1.0 | 279,487 | ▲14.3 | 303,076 | ▲0.5 |
| 23.5 | 23,298 | ▲1.1 | 115,588 | 0.7 | 17,437 | 3.7 | 361,321 | 22.9 | 300,465 | ▲17.1 | 286,443 | ▲0.4 |
| 23.6 | 22,505 | ▲1.0 | 115,051 | 1.8 | 17,461 | 4.3 | 275,100 | ▲1.4 | 278,360 | ▲5.8 | 275,545 | ▲0.5 |

資料：経済産業省

資料：総務省

4 物価

| 年月 | 消費者物価指数 2020年=100 | | | | | |
|-------|-------------------|------|----------|------|-------|------|
| | 岐阜(岐阜市) | | 愛知(名古屋市) | | 全 国 | |
| | 前年比 | 前年比 | 前年比 | 前年比 | 前年比 | 前年比 |
| 2020 | 100.0 | ▲0.8 | 100.0 | ▲0.1 | 100.0 | 0.0 |
| 2021 | 99.8 | ▲0.2 | 99.7 | ▲0.3 | 99.8 | ▲0.2 |
| 2022 | 102.3 | 2.4 | 102.4 | 2.7 | 102.3 | 2.5 |
| 22.6 | 101.7 | 2.0 | 101.8 | 2.2 | 101.8 | 2.4 |
| 22.7 | 102.1 | 2.4 | 102.4 | 2.5 | 102.3 | 2.6 |
| 22.8 | 102.5 | 2.8 | 102.8 | 3.1 | 102.7 | 3.0 |
| 22.9 | 103.1 | 3.1 | 103.5 | 3.5 | 103.1 | 3.0 |
| 22.10 | 104.1 | 4.0 | 104.2 | 4.4 | 103.7 | 3.7 |
| 22.11 | 104.2 | 4.0 | 104.4 | 4.4 | 103.9 | 3.8 |
| 22.12 | 104.3 | 4.2 | 104.5 | 4.6 | 104.1 | 4.0 |
| 23.1 | 104.9 | 4.7 | 105.1 | 5.0 | 104.7 | 4.4 |
| 23.2 | 104.0 | 3.2 | 104.2 | 4.2 | 104.0 | 3.3 |
| 23.3 | 104.2 | 3.2 | 104.8 | 3.8 | 104.4 | 3.3 |
| 23.4 | 105.1 | 3.5 | 105.4 | 4.9 | 105.1 | 3.5 |
| 23.5 | 105.0 | 3.3 | 105.6 | 3.5 | 105.1 | 3.2 |
| 23.6 | 105.0 | 3.2 | 105.4 | 3.7 | 105.2 | 3.3 |

資料：岐阜県統計課、愛知県統計課、総務省

5 労働市場

| 年月 | 有効求人倍率(季節調整)(倍) | | | 所定外労働時間 (規模5人以上)(時間) | | | | | |
|-------|-----------------|------|------|----------------------|-------|------|-------|------|-------|
| | 岐阜 | 愛知 | 全国 | 岐 阜 | | 愛 知 | | 全 国 | |
| | 前年比 | 前年比 | 前年比 | 前年比 | 前年比 | 前年比 | 前年比 | 前年比 | |
| 2020 | 1.40 | 1.23 | 1.19 | 9.1 | ▲21.1 | 11.3 | ▲13.6 | 9.2 | ▲13.2 |
| 2021 | 1.43 | 1.17 | 1.13 | 9.6 | 5.4 | 11.7 | 3.4 | 9.6 | 5.1 |
| 2022 | 1.64 | 1.37 | 1.28 | 9.7 | 0.7 | 11.7 | 0.3 | 10.1 | 4.6 |
| 22.5 | 1.65 | 1.37 | 1.27 | 9.3 | 1.1 | 10.8 | ▲2.6 | 9.7 | 5.2 |
| 22.6 | 1.66 | 1.37 | 1.28 | 9.5 | 4.4 | 11.5 | ▲2.5 | 10.0 | 5.0 |
| 22.7 | 1.68 | 1.40 | 1.31 | 9.7 | ▲2.0 | 11.7 | ▲3.3 | 10.2 | 3.9 |
| 22.8 | 1.68 | 1.41 | 1.32 | 8.8 | ▲1.1 | 10.5 | 0.0 | 9.4 | 3.1 |
| 22.9 | 1.68 | 1.43 | 1.34 | 9.9 | 7.6 | 11.9 | 9.1 | 10.2 | 8.3 |
| 22.10 | 1.69 | 1.43 | 1.35 | 9.9 | 5.2 | 12.2 | 8.0 | 10.5 | 6.9 |
| 22.11 | 1.70 | 1.44 | 1.36 | 9.7 | ▲3.0 | 12.3 | 0.7 | 10.5 | 2.7 |
| 22.12 | 1.67 | 1.42 | 1.35 | 10.0 | ▲3.8 | 12.2 | ▲2.4 | 10.5 | 1.7 |
| 23.1 | 1.64 | 1.40 | 1.34 | 9.0 | ▲2.2 | 10.9 | ▲3.5 | 9.7 | 1.1 |
| 23.2 | 1.61 | 1.34 | 1.32 | 9.4 | 3.3 | 11.6 | 1.8 | 10.0 | 2.1 |
| 23.3 | 1.56 | 1.32 | 1.32 | 9.3 | ▲9.7 | 12.1 | ▲3.2 | 10.5 | 1.0 |
| 23.4 | 1.58 | 1.32 | 1.31 | 9.3 | ▲11.4 | 12.4 | 0.0 | 10.5 | ▲1.9 |
| 23.5 | 1.56 | 1.35 | 1.30 | 8.6 | ▲7.5 | 11.2 | 3.7 | 9.7 | 0.0 |

資料：厚生労働省

資料：岐阜県統計課、愛知県統計課、厚生労働省
(注)前年比は、所定外労働時間指数の前年比

2 設備投資

| 年月 | 新設住宅着工戸数 (戸) | | | | | |
|-------|--------------|-------|--------|-------|---------|-------|
| | 岐 阜 | | 愛 知 | | 全 国 | |
| | 前年比 | 前年比 | 前年比 | 前年比 | 前年比 | 前年比 |
| 2020 | 10,571 | ▲11.9 | 54,951 | ▲17.2 | 815,340 | ▲9.9 |
| 2021 | 11,364 | 7.5 | 58,940 | 7.3 | 856,484 | 5.0 |
| 2022 | 10,945 | ▲3.7 | 59,255 | 0.5 | 859,529 | 0.4 |
| 22.6 | 978 | ▲0.5 | 5,020 | ▲7.2 | 74,617 | ▲2.2 |
| 22.7 | 857 | ▲15.5 | 4,298 | ▲31.1 | 73,024 | ▲5.4 |
| 22.8 | 1,120 | 9.4 | 5,268 | ▲2.6 | 77,731 | 4.6 |
| 22.9 | 969 | ▲2.9 | 4,754 | ▲3.6 | 74,004 | 1.1 |
| 22.10 | 1,015 | 5.2 | 4,834 | ▲5.2 | 76,590 | ▲1.8 |
| 22.11 | 942 | ▲12.5 | 5,600 | 15.4 | 72,372 | ▲1.4 |
| 22.12 | 941 | ▲7.7 | 4,747 | 1.8 | 67,249 | ▲1.7 |
| 23.1 | 640 | ▲2.0 | 4,236 | 4.9 | 63,604 | 6.6 |
| 23.2 | 705 | ▲14.2 | 4,133 | ▲24.4 | 64,426 | ▲0.3 |
| 23.3 | 910 | 8.5 | 4,280 | ▲20.3 | 73,693 | ▲3.2 |
| 23.4 | 743 | ▲17.4 | 4,371 | ▲16.3 | 67,250 | ▲11.9 |
| 23.5 | 782 | ▲14.0 | 4,201 | ▲9.5 | 69,561 | 3.5 |
| 23.6 | 735 | ▲24.8 | 4,875 | ▲2.9 | 71,015 | ▲4.8 |

資料：国土交通省

| 年月 | 公共工事請負金額 (億円) | | | | | |
|-------|---------------|-------|------|---------|------|-----|
| | 岐 阜 | | 愛 知 | | 全 国 | |
| | 前年比 | 前年比 | 前年比 | 前年比 | 前年比 | 前年比 |
| 2,564 | 7.6 | 5,320 | ▲6.2 | 153,968 | 3.8 | |
| 2,767 | 7.9 | 5,009 | ▲5.8 | 142,865 | ▲7.2 | |
| 2,444 | ▲11.7 | 5,303 | 5.9 | 136,174 | ▲4.7 | |
| 185 | ▲32.9 | 715 | 4.5 | 16,519 | 0.1 | |
| 156 | 2.5 | 641 | 5.1 | 12,924 | ▲7.0 | |
| 152 | ▲11.4 | 411 | ▲9.5 | 11,562 | ▲0.1 | |
| 264 | 27.7 | 496 | 6.8 | 12,985 | 2.4 | |
| 211 | 36.8 | 312 | ▲3.1 | 10,558 | ▲1.9 | |
| 113 | ▲12.3 | 292 | 27.7 | 6,961 | ▲7.6 | |
| 112 | ▲19.6 | 214 | ▲8.9 | 6,283 | ▲8.4 | |
| 113 | ▲33.8 | 193 | ▲9.3 | 5,088 | ▲2.3 | |
| 131 | 15.7 | 255 | 9.6 | 8,978 | 52.2 | |
| 212 | ▲9.7 | 455 | 8.5 | 15,301 | 5.5 | |
| 434 | ▲2.0 | 1,023 | 15.5 | 20,480 | 1.9 | |
| 272 | ▲5.4 | 631 | 33.2 | 14,163 | 11.8 | |
| 221 | 19.4 | 679 | ▲5.0 | 18,151 | 9.9 | |

資料：東日本建設業保証

6 企業経営

| 年月 | 企業倒産件数 (件) | | | | | |
|------|------------|-----|-----|------|-------|--------|
| | 岐 阜 | | 愛 知 | | 全 国 | |
| | 前年差 | 前年差 | 前年差 | 前年差 | 前年差 | 前年差 |
| 2020 | 138 | 8 | 542 | ▲22 | 7,773 | ▲610 |
| 2021 | 102 | ▲36 | 364 | ▲178 | 6,030 | ▲1,743 |
| 2022 | 99 | ▲3 | 370 | 6 | 6,428 | 398 |
| 22.7 | 7 | 2 | 34 | ▲3 | 494 | 18 |
| 22.8 | 9 | ▲4 | 29 | | | |